



Affordable Homeownership Foundation Inc.  
5264 Clayton Ct., Ste 1  
Fort Myers, FL 33907  
239-689-4944  
www.ahf.today

**Date:** \_\_\_\_\_ **Client #:** \_\_\_\_\_ **Case #:** \_\_\_\_\_

*Please provide information about yourself for customer tracking purposes. Thank you.*

**First Name:** \_\_\_\_\_ **Middle Initial:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_  
(Primary Applicant)

**First Name:** \_\_\_\_\_ **Middle Initial:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_  
(Co-Applicant)

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Home/Cell Phone:** (\_\_\_\_) \_\_\_\_\_ **Work Phone:** (\_\_\_\_) \_\_\_\_\_

**S/S Number:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Age:** \_\_\_\_\_

**E-Mail Address:** \_\_\_\_\_ **Best Time to Contact:** \_\_\_\_\_

**Are You a Veteran?** \_\_\_\_ Yes \_\_\_\_ No    **If yes do you have a copy of your DD214** \_\_\_\_ Yes \_\_\_\_ No  
(Co-Applicant)

**S/S Number:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Age:** \_\_\_\_\_

*Please check all that apply:*

**Ethnicity:** \_\_\_\_ African-American: \_\_\_\_ Hispanic: \_\_\_\_ Asian: \_\_\_\_ Native American: \_\_\_\_ White: \_\_\_\_ Other

**Marital Status:** \_\_\_\_ Single: \_\_\_\_ Married: \_\_\_\_ Divorced: \_\_\_\_ Separated: \_\_\_\_ Widowed

**Gender:** \_\_\_\_ M \_\_\_\_ F    **Female Head of Household?** \_\_\_\_ Yes

**First-time homebuyer?** \_\_\_\_ Yes \_\_\_\_ No    **Disabled** \_\_\_\_ Yes \_\_\_\_ No    **Senior (over 55)?** \_\_\_\_ Yes \_\_\_\_ No

**Family Size:** \_\_\_\_\_ **Any special needs:** \_\_\_\_\_

**Annual Gross Income (before taxes)**

\$ \_\_\_\_\_ + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

**Current Rent or Mortgage Payment \$**

\_\_\_\_\_

**How Did You Hear About Our Organization?** \_\_\_\_ Newspaper \_\_\_\_ Bank \_\_\_\_ Government \_\_\_\_ Walk-in  
\_\_\_\_ Staff Member \_\_\_\_ Previous Customer \_\_\_\_ Friend/Relative \_\_\_\_ Realtor \_\_\_\_ Flyer \_\_\_\_ TV/Radio  
\_\_\_\_ Homebuyer Fair \_\_\_\_ CIL \_\_\_\_ Homeless Coalition \_\_\_\_ Other \_\_\_\_\_

\_\_\_\_\_



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**Applicant: Name of Employer:** \_\_\_\_\_

**Years in Profession:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Business Type:** \_\_\_\_\_

**Start Date:** \_\_\_\_\_ **Gross Monthly Income \$** \_\_\_\_\_ **Net Monthly Income \$** \_\_\_\_\_

**Education:** \_\_\_\_\_

**Co-Applicant: Name of Employer:** \_\_\_\_\_

**Years in Profession:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Business Type:** \_\_\_\_\_

**Start Date:** \_\_\_\_\_ **Gross Monthly Income \$** \_\_\_\_\_ **Net Monthly Income:** \_\_\_\_\_

**Education:** \_\_\_\_\_

\_\_\_\_\_  
*Applicant*

\_\_\_\_\_  
*Co-Applicant*

\_\_\_\_\_  
*Counselor*

\_\_\_\_\_  
*Date*

FOR OFFICE USE ONLY\_\_

1. **Client #:** \_\_\_\_\_ **Census Tract:** \_\_\_\_\_

2. **Type of Service:** \_\_\_\_\_ **Dates/Hours:** \_\_\_\_\_

\_\_\_\_\_ Pre-purchase education \_\_\_\_\_ Pre-purchase counseling \_\_\_\_\_ Post-purchase education  
\_\_\_\_\_ Post-purchase counseling: \_\_\_\_\_ Foreclosure Prevention \_\_\_\_\_ Homeless Prevention

\_\_\_\_\_ Eviction Prevention \_\_\_\_\_ Financial Literacy \_\_\_\_\_ HECM Counseling

\_\_\_\_\_ Veteran's Counseling \_\_\_\_\_ Disaster Counseling/Disaster Preparedness

3. **Income Level:** \_\_\_\_\_ Moderate \_\_\_\_\_ Low \_\_\_\_\_ Very Low \_\_\_\_\_ Disaster Counseling \_\_\_\_\_

4. **Referred To:** \_\_\_\_\_ Real Estate Agent: \_\_\_\_\_ Lender \_\_\_\_\_ Nonprofit \_\_\_\_\_ Other

**Reason:** \_\_\_\_\_

**Repeat Client** \_\_\_\_\_ Yes \_\_\_\_\_ No

5. **Notes:** \_\_\_\_\_

\_\_\_\_\_  
Are you working with any other Agencies? Yes NO

If YES which  
agency? \_\_\_\_\_



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### Income Guidelines Chart Lee County Florida 2025

\$99,500

Household Size	Low up to 30% AMI	Moderate up to 50% AMI	Middle up to 80% AMI
1	\$21,450	\$35,750	\$57,200
2	\$24,540	\$40,900	\$65,440
3	\$27,570	\$45,950	\$73,520
4	\$30,660	\$51,000	\$81,760
5	\$33,120	\$55,200	\$88,320
6	\$35,580	\$59,300	\$94,880
7	\$38,040	\$63,400	\$101,440
8	\$40,500	\$67,500	\$108,000
9	\$42,924	\$71,540	\$114,464
10	\$45,377	\$75,628	\$121,005

### Income Guidelines Chart Charlotte County Florida 2025

\$94,800

Household Size	Low up to 30% AMI	Moderate up to 50% AMI	Middle up to 80% AMI
1	\$18,450	\$30,700	\$49,150
2	\$21,150	\$35,150	\$56,200
3	\$26,650	\$39,500	\$63,200
4	\$32,150	\$43,900	\$70,200
5	\$37,650	\$47,450	\$75,850
6	\$43,150	\$50,950	\$81,450
7	\$48,650	\$54,450	\$87,050
8	\$54,150	\$57,950	\$92,700

### Income Guidelines Chart Collier County Florida 2025

\$113,600

Household Size	Low up to 30% AMI	Moderate up to 50% AMI	Middle up to 80% AMI
1	\$23,900	\$39,800	\$63,650
2	\$27,300	\$45,450	\$72,750
3	\$30,700	\$51,150	\$81,850
4	\$34,100	\$56,800	\$90,900
5	\$37,650	\$61,350	\$98,200
6	\$43,150	\$65,900	\$105,450
7	\$48,650	\$70,450	\$112,750
8	\$54,150	\$75,000	\$120,000